

ENERGY FOCUS 2003

ENERGY INDUSTRY NATIONAL CONFERENCE

3 - 4 April, 2003 - Grace Hotel, Sydney

Keynote Presentations include:

Towards a Truly National and Efficient Energy Market -

Paul Breslin - COAG Independent Review of Energy Market Directions Panel

CSIRO Energy Sector Outlook to Year 2020 -

Dr Adrian Williams - Sector Leader, CSIRO Energy and Transport Sector

REMCo: Advancing the Competitive Market -

Stephen Thomson - CEO, REMCo

Early Bird Special:

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ENERGY FOCUS 2003

The national energy industry has experienced rapid and substantial change related to the phased introduction of down-stream competition, and its implications for industry structure, supplier and end-user relationships, investment and innovation. Particularly given the current status of industry reform, energy sector players are presented with a timely opportunity to reflect on the changed nature of the opportunity environment, and the way forward in terms of strategic growth and ongoing sector reform.

The Energy FOCUS 2003 National Conference is a strategic industry event for energy sector leaders, professionals and other senior personnel that would be expected to participate in the areas of business growth planning, sector reform and regulation, operational management and external affairs.

SEMINAR OBJECTIVES

- A conference designed to educate and update companies on strategic management issues relating to energy sector reform in the Australian context, with a particular emphasis on the current status of the industry reform programme, and its implications for business growth and competition.
- Featuring leading energy and utility sector authorities from industry, government and academia, with expertise on policy design, operational strategy and opportunity management, related to emerging advances in the national gas and electricity industries.

WHO SHOULD ATTEND?

Executives, Managers and Operational staff from the:

- Gas Industry
- Electricity Industry
- Telecommunications Industry
- Water Industry
- Government and Regulatory Bodies
- Energy Customers
- Lawyers
- Consultants
- Energy Traders and Brokers
- Energy Aggregators
- Academic Bodies
- Finance Industry

CANNOT ATTEND?

Purchase the conference notes and training materials for \$650 + 10% GST (\$715 total) by appropriately marking the registration form.

TRAVEL AND ACCOMODATION

Altitude Travel Randwick can provide airfare and accommodation packages for the conference at substantial discounts to the full economy airfare and hotel published rack rates (subject to availability). Please contact Norman or Henry at Altitude Travel Randwick for all reservations.
Tel: (02) 9326 3577 Fax: (02) 9326 3677
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DAY ONE

9:00 - 9:15

Opening Remarks from the Chair

*Neil Gibbs - Vice President,
Energy & Resources, A.T. Kearney*

Industry Outlook

9:15 - 9:55

Towards a Truly National and Efficient Energy Market

Paul Breslin - COAG Independent Review of Energy Market Directions Panel, Director, ACILTasman

- ° Key observations of the national energy industry
- ° Balancing the needs for regulation with the maintenance of an attractive investment environment
- ° Vision for the development of a dynamic national energy market

9:55 - 10:35

CSIRO Energy Sector Outlook to Year 2020

*Dr Adrian Williams - Sector Leader,
CSIRO Energy and Transport Sector.*

- ° Macro trends and national priorities
- ° Overview of Australia's energy system
- ° Outlook for the gas and electricity systems
- ° CSIRO'S R&D strategy

Break: 10:35 - 10:55

10:55 - 11:35

Energy and the Macro Economy

*Phillip Adams - Director Consulting,
Centre of Policy Studies, Monash University*

- ° An introduction to the Monash Model
- ° Current energy market research
- ° Understanding the relationship between the energy industry and the macro economy
- ° Energy reforms: A review of performance outcomes
- ° A forward view of energy and the macro economy

11:35 - 12:15

Greenhouse Developments and the Energy Sector

Howard Bamsey - CEO, Australian Greenhouse Office

- ° The national greenhouse strategy
- ° Energy sector performance indicators: outcomes and trends
- ° Energy sector policy outlook

12:15 - 12:55

Key Issues Impacting the National Electricity Supply Sector

*Nick Saphin - General Manager,
Retail and Marketing, Energy Australia*

- ° Current state of the industry
- ° Key issues impacting the national energy supply sector
- ° Challenges for an emerging national energy market

Lunch: 12:55 - 1:55

Emerging Issues

1:55 - 2:35

International Update: Reform and Regulatory Issues

Greg Houston - Director, NERA

- ° Australian energy sector reforms in the context of international approaches to energy sector reform
- ° International reform and regulatory issues: lessons for Australia
- ° A future vision of the Australian energy sector

2:35 - 3:15

Competition Experiences of the Telco Industry: Lessons for Energy

Graham Holdaway - Partner, Global Energy & Natural Resources Group, KPMG

- ° Reform parallels between energy and telecommunications
- ° The telco experience: lessons for energy
- ° The pattern of post reform regulatory change

Break: 3:15 - 3:35

3:35 - 4:15

Post Reform Performance: An Interim Check-Point:

Anthony Seipolt - Director, PB Associates

- ° Past reforms and assumed net-benefits
- ° Customer segment review: who are emerging as the winners?
- ° Customer service review: service levels and offers - an improvement?
- ° Industry investment review: the emerging legacy of industry reform
- ° Concerns and issues for industry and government

4:15 - 4:55

Post Reform Technology Review

*James Forrest - Director, Technology,
Cap Gemini Ernst & Young*

- ° Competition infrastructure: Observations of technology investments
- ° Making technology investments pay in a low margin environment
- ° Industry and jurisdictional convergence: Technology implications
- ° Achieving a flexible platform for future uncertainty and growth

4:55 - 5:05

Closing Remarks from the Chair

5:05pm

End of Session Networking Cocktails

DAY TWO

9:00 - 9:10

Opening Remarks from the Chair

Russell Zimmerman - Director, RBZ Group

Industry Developments

9:10 - 9:50

REMCo: Advancing the Competitive Market

Stephen Thomson - CEO, REMCo

- Introduction to REMCo
- Current status of the SA and WA gas reform projects
- The way forward for REMCo

9:50 - 10:30

National Generators Forum: Industry Check-Point

Jerry Grove-White - Chairman, National Generators Forum

- About the NGF
- Electricity sector observations and issues
- Key risks and opportunities facing the industry

Break: 10:30 - 10:50

10:50 - 11:30

NEM Interconnector Update

Charlie Macaulay - General Manager Operations, NEMMCO

- Transmission networks and interconnectors in the NEM
- Current and emerging policy and process issues
- Interconnector update

11:30 - 12:10

VicHub: Opportunities for the East-Coast Market

Katrina Nelson - Marketing Manager, Duke Energy International

- The VicHub project
- VicHub: What it means for the energy industry and its customers
- Future infrastructure developments

Lunch: 12:10 - 1:10

1:10 - 1:50

Energy Demand Modelling Special: Weather Forecasting

Dr David Jones - Head of Data Analysis, National Climate Centre, Bureau of Meteorology

- Australian weather trends over the past 30 years
- Recent departures from long-run averages
- Future climate expectations
- Services of the BoM

1:50 - 2:30

Power Market Insights

Andrew Campbell - Managing Consultant, Intelligent Energy Systems

- Review of market behaviour in the NEM
- Observations of the electricity financial market
- Future NEM developments and market projections
- Areas of emerging investment opportunity in the NEM
- Comments on the CoAG Market Review

2:30 - 3:10

Upstream Gas Reform: Issues and Opportunities

Dr Richard Lewis - Director, McLennan Magasanik Associates

- Upstream issues in the context of energy industry reform
- A future view of an efficiently integrated upstream sector
- Upstream gas reform: issues and opportunities

Break: 3:10 - 3:30

3:30 - 4:10

National Energy Reform: Strategies for Enhancing the Financial Market

Greg Denton - Director, Tavis Consulting

- A retrospective review of energy risk management practice
- Development and growth drivers for the derivatives product market
- Strategic paths for the development of a vibrant derivatives market in both gas and electricity products.

4:10 - 4:50

Network Pricing, Reliability and Service Issues

Richard Morrison - Director, Saha International

- Current observations of pricing outcomes in the Australian context
- Regime outcomes for investment, reliability and service levels
- Managing and accommodating network pricing concerns

4:50 - 5:00

Closing Remarks from the Chair

Close: 5:00pm

FAX - BACK REGISTRATION FORM

*please print or photocopy this
form for multiple registrations*

Mr/Mrs/Ms/Dr

First Name

Surname

Position

Company

Address

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Authorising Manager

Position

REGISTRATION

	Fee	GST	Total
<input type="checkbox"/> Early Bird A	\$1990	\$199	\$2189
<input type="checkbox"/> Early Bird B (David Jones Voucher)	\$2190	\$219	\$2409
<input type="checkbox"/> Standard Registration	\$2190	\$219	\$2409
<input type="checkbox"/> Group Booking Rate	(please call)		
<input type="checkbox"/> Conference Notes Only	\$650	\$65	\$715

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EARLY BIRD DISCOUNT

Delegates who register with full payment by March 7 are eligible for their choice of discount option - \$200.00 off full registration price or David Jones vouchers valued at \$200.00. Please indicate preference by appropriately marking the Registration Form.

Early Bird Discount: Register with full payment by Friday March 7 to incur \$200.00 discount
Venue: Grace Hotel, 77 York St, Sydney.
T: 61 2 9272 6888

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Cancellation: If unable to attend, a substitute delegate is welcome.

For cancellation of registration, notice in writing must be received at least 14 days prior to the conference, and occurs a \$200 fee (+GST). From 7-14 days prior, Conference documents and a 50% refund are available. No refunds are possible less than 7 days prior to the conference. Some changes are expected for the final program.

HOW TO REGISTER:

Tel: + 1300 88 75 00 Fax: + 612 9280 2084

Email: events@quorumunited.com.au

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Register and pay by March 7 and SAVE \$200.00

